BPC INSTRUMENTS

BPC Instruments AB (publ) reports results for H1 and Q2 2026

PRESS RELEASE
2026-08-26

BPC Instruments (publ) hereby publishes the interim report for the period January 1 – June 30, 2026. The interim report is available as an attached file to this release and on the company's website https://investor.bpcinstruments.com/financial-reports.

Q2 | 2026-04-01—2026-06-30

- Net sales for the second quarter amounted to KSEK 15,025 (16,879), a decrease of 11 percent.
- EBIT for the second quarter amounted to KSEK 1,641 (2,436), with an EBIT margin of 10.9 percent.
- Net profit amounted to KSEK 1,343 (2,003).
- Earnings per share for the period amounted to SEK 0.12 (0.18).

H1 | 2026-01-01—2026-06-30

- Net sales for the period amounted to KSEK 27,514 (30,019), a decrease of 8.3 percent.
- EBIT for the period amounted to KSEK 1,061 (3,427), with an EBIT margin of 3.9 percent.
- Net profit amounted to KSEK 892 (2,342).
- Earnings per share for the period amounted to SEK 0.08 (0.21).
- At the end of the period equity/asset ratio was 92 (93) percent.
- Total cash and cash equivalents including short-term investments amounted to KSEK 64,315 (59,680).

CEO Jing Liu comments
“After a slow start to 2026, BPC returned to profitability in the second quarter. Net sales amounted to KSEK 15,025, up from KSEK 12,489 in the first quarter, while EBIT improved to KSEK 1,641, corresponding to a margin of 10.9 percent. Compared with a record-high second quarter last year, net sales decreased by 11 percent. The improvement from Q1 is encouraging, although the performance for the first half is below our expectations. Customer decision-making remains cautious in parts of Europe and North America, although interest in our solutions continues across both biogas and biodegradability.

During the quarter, we completed the move to our new 3,600-square-metre leased facility in Hasslanda, Lund. The relocation required a planned interruption to parts of our operations and temporarily reduced capacity for a few weeks, while having a limited effect on EBIT in related one-off costs. In addition, we received ISO 9001 certification and entered into a three-year collaboration with AURI in the United States. Our priority for the remainder of the year is to make full use of this improved platform, convert market opportunities into financial performance and continue building BPC for sustainable and profitable medium- and long-term growth," says Jing Liu, CEO of BPC Instruments AB (publ).

For full CEO comment, please see the interim report.

Significant events Q2 2026

On 19 May, BPC announced a strategic collaboration with the Agricultural Utilization Research Institute ("AURI") to improve the quality, comparability, and decision-relevance of anaerobic digestion experimentation in the United States. Through a three-year partnership, BPC and AURI will work together to support industrial decision-making and research to help expand new biogas market opportunities.

On 26 May, BPC held the Annual General Meeting of 2026. The AGM resolved to re-elect, Gustaf Olsson, Kristofer Cook, Jing Liu, and to elect Johan Hallberg as a new member of the Board. Gustaf Olsson was re-elected as Chairman of the Board.

On 1 June, BPC began moving into its new 3,600-square-metre leased facility in Hasslanda, Lund. The new site houses the company's offices, laboratories, production and logistics in one location. The relocation required a planned interruption to parts of the company's operations and temporarily reduced capacity for a few weeks, while having a limited effect on EBIT in related one-off costs.

On June 10, BPC received ISO 9001 certification for its quality management system. The certification has been issued by RISE, Research Institutes of Sweden.

Highlights after the end of the period

No significant events have occurred after the end of the period.

This information is such information that BPC Instruments AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation (MAR). The information was submitted, through the agency of the contact person below, for publication at the time stated by BPC Instruments' news distributor Cision at the time of publication of this press release.

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About BPC Instruments AB (publ)
BPC Instruments is a Swedish technology company developing analytical instruments for renewable bioenergy and environmental biotechnology, including biogas and biodegradability testing. The systems enable advanced testing with higher accuracy and consistency, while reducing the time and manual work required. The portfolio combines high-quality hardware and software with deep application knowledge built over more than 20 years. Today, BPC exports to more than 90 countries, is ISO 9001 certified and is listed on the Spotlight Stock Market in Sweden. For more information, please visit: bpcinstruments.com